



MARKET SUMMARY		
NEPSE	1,244.89	-0.98%
Total Turnover (Rs.)	645,099,037	+3.25%
Share Volume	2,361,500	+28.27%
Total Transactions	7,201	-5.09%
Total Market Cap. (Rs. Mill)	1,549,168.06	-0.98%
Floated Market Cap (Rs. Mill)	542,726.85	-1.03%

MARKET CAP TO GDP RATIO	51.51% ▼
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WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.13%
Development Bank	5.12%
Finance	3.02%
Microfinance	5.83%
Life Insurance	7.44%
Non-life Insurance	5.58%
Hydropower	5.88%
Hotel	1.78%
Manufacturing And Processing	4.20%
Trading	0.10%
Others	7.92%
NTC	6.80%

Top Gainers	SMFBS, MPFL, AKPL
Top Losers	RRHP, GLBSL, SHIVM
Top Stocks by Shares Traded	GBIMEP, NBL, NCCB
Top Stocks by Transactions	SHIVM, GMFBS, NBL
Top Stocks by Turnover	GBIMEP, NBL, SHIVM
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.72%
Standard Deviation	17.07%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.46

Notes: NEPSE Index from 2069.04.01 – 2076.03.15. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.72% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the opening trade day of the week on Sunday, making a double digit fall of 12.27 point and closing at 1244.89 level. Turnover made a slight increase by 3.25% while Share volume rose by 28.27%. Transaction however fell by 5.09%. Market made the down turn from the opening hour, falling from the high of 1258.85 to 1244.80. The trade of 172 scripts led to a turnover of Rs. 64.51 crores. Sensitive, Float and Sensitive Float closed Red with fall of 1.92, 0.95 and 0.71 points respectively.

All the Sub-indices closed Red on the day. Major losing sectors were Non-life Insurance, Life Insurance and Manu. & Pro. that dropped by 59.97, 58.29 and 36.38 points respectively. Banking, Microfinance, Development Bank and Hydropower also saw the decline of 11.85, 15.39, 12.69 and 13.13 points respectively.

SMFBS outperformed its respective sector while RRHP, GLBSL and NAGRO underperformed the most in comparison to their respective sectors. PPCL, GLBSL and MPFL were the most volatile stocks. MPFL, KSBBLP and NAGRO traded closest to their 52 week high whereas MIBLPF, SICL and SIC traded closest to their 52 week low.

SMFBS hit positive circuit, price rising by 9.71%.

MAJOR MARKET NEWS

- 📌 Citizen Mutual Fund-1 (CMF1) Jestha end NAV decreased to Rs.11.34 from Rs.11.57; Net Profit amounted to Rs.9.20 crore till Jestha;
- 📌 Global IME Samunnat Scheme-1 (GIMES1) Jestha end NAV decreased to Rs.9.07 from Rs.9.50; Net loss amounted to Rs.15.65 crore till Jestha; highest investment in NABILP share.
- 📌 Price adjusted for 5% Bonus shares of IGI
- 📌 NEPSE has listed 120,000 units (20%) Bonus share of MSLB.
- 📌 NEPSE has approved for the issuance of 530,000 units IPO of Sabaiko Laghubitta Bittiya Sanstha Limited.
- 📌 KSBBL 12th AGM endorsed 8% Cash dividend and 1.5% Bonus share for the FY 2074/75.
- 📌 SIL 17th AGM endorsed 15.48% Bonus shares for the FY 2074/75.



Under Watch: Monetary Policy for FY 2076/77
– likely date 27th Asadh

Major Events (Today)

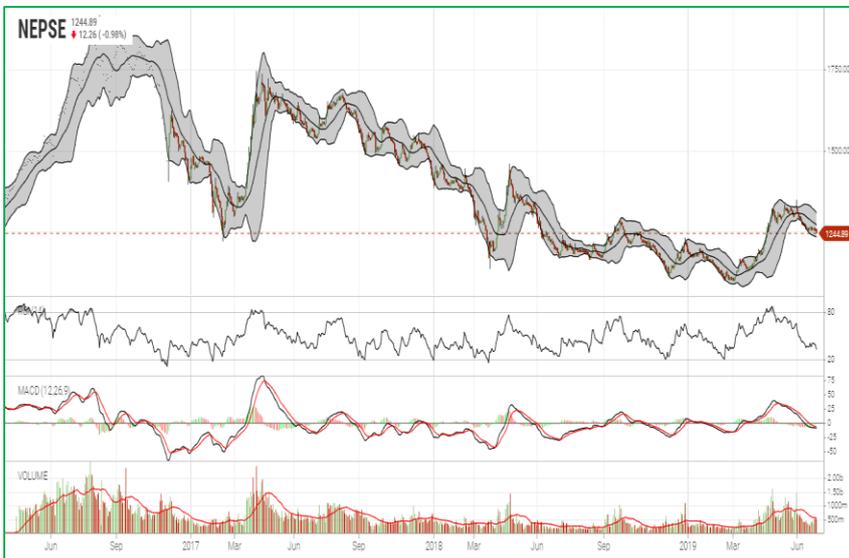
- NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Asadh following under-subscription. **Last date.**
- Right Issue:** 300% right shares of EIC is open for issuance till 16th Asadh, 2076. **Last date.**
- Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.

GLOBAL INDICES		
SENSEX	39,394.64	-191.77
NIFTY	11,788.85	-52.70
S&P 500	2,941.74	+16.82
DJIA	26,599.96	+73.38
NIKKEI 225	21,275.92	-62.25

	Stock Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	212.00
	Nepal Bank Ltd.	NBL	333.00
	Prime Commercial Bank Ltd.	PCBL	275.00
	Civil Bank Ltd.	CBL	144.00
	Nepal Credit And Commercial Bank	NCCB	246.00
FAIRLY PRICED	Laxmi Bank Limited	LBL	219.00
	Mega Bank Nepal Limited	MEGA	200.00
	Global IME Bank Limited	GBIME	299.00
	Sunrise Bank Limited	SRBL	248.00
	Agriculture Development Bank	ADBL	407.00
OVER PRICED	Standard Chartered Bank Limited	SCB	657.00
	Everest Bank Limited	EBL	653.00
	Nepal SBI Bank Limited	SBI	465.00
	Himalayan Bank Limited	HBL	548.00
	Nabil Bank Limited	NABIL	785.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	15.03.2076
Close	1244.89
Open	1258.31
High	1258.85
Low	1244.80
Turnover	645,099,037
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1307.85
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1271.11
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1234.37
RSI (14)	33
MA (20, Volume, ma, 0)	534m
MACD (12,26,9)	-9
Signal macd (12,26,9)	-6
macd (12,26,9)_hist	-3



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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