



MARKET SUMMARY		
NEPSE	1,319.47	+0.43%
Total Turnover (Rs.)	1,528,151,792	+69.64%
Share Volume	4,894,681	+86.22%
Total Transactions	16,303	+56.53%
Total Market Cap. (Rs. Mill)	1,639,559.01	+0.43%
Floated Market Cap (Rs.Mill)	573,325.97	+0.44%

MARKET CAP TO GDP RATIO	54.51%	▲
-------------------------	--------	---

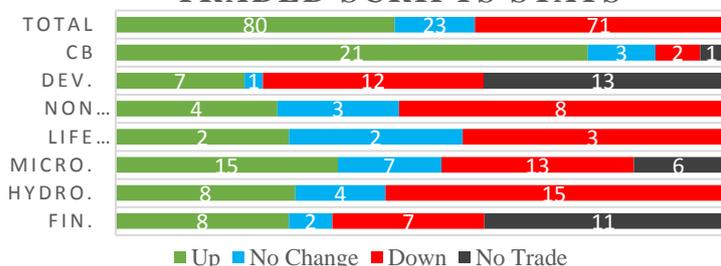
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.75%
Development Bank	4.99%
Finance	3.00%
Microfinance	5.81%
Life Insurance	7.73%
Non-life Insurance	6.01%
Hydropower	5.95%
Hotel	1.70%
Manufacturing And Processing	4.15%
Trading	0.09%
Others	7.82%
NTC	6.69%

Top Gainers	HURJA, RRHP, NICGF
Top Losers	PPCL, NMFBS, KNBL
Top Stocks by Shares Traded	NBL, PRVU, UPPER
Top Stocks by Transactions	UPPER, SHIVM, NBL
Top Stocks by Turnover	SHIVM, NBL, PRVU
Top Brokers by Turnover	58,49,34

NEPSE STATISTICS	
Average Return	17.76%
Standard Deviation	17.14%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2076.02.16. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.76% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed for the week at 1319.47 level, gaining 5.58 points. Market which opened at notable Gap up, remained much volatile throughout the day, reaching a peak of 1349.38 and subsequent down to 1317.67. Turnover, Share Volume and transactions increased by 69.64%, 86.22% and 56.53% respectively. A total trade of 174 scripts resulted in a total turnover of Rs. 1.52 arba. Sensitive, Float and Sensitive Float increased by 1.23, 0.42 and 0.35 points respectively.

Four sub-indices closed green on the day, which includes Banking, Life-Insurance, Others and Mutual Funds, gaining 10.95, 9.54, 2.07 and 0.07 points respectively. Remaining all sub-indices closed Red. Manu. & Pro. Hotels and Non-life Insurance lost the most, with the fall of 24.35, 18.54 and 6.79 points respectively.

KNBL, NHDL and SPDL underperformed the most as compared to its sector performance while HURJA, RRHP and KPCL outperformed its respective sectors. KNBL, NHPC and SPARS were the most volatile stocks. JOSHI, AKJCL and VLBS traded closer to 52 weeks low while SPARS, SHIVM and JBNL traded near to 52 weeks high.

HURJA hit the positive circuit, gaining 9.59% while PPCL hit the negative circuit losing 9.94%.

Following the Budget speech of FY 2076/77 which addressed some of the key concerns of investors, market reacted positively with a massive turnover and volatility, rarely been noticed.

MAJOR MARKET NEWS

- ☑ Nabil Investment Banking Ltd. has made allotment of Rs.1.2 arba worth Nabil Balance Fund II.
- ☑ NTC to pay Rs.20 billion in five instalments for renewal of its mobile telephone service.
- ☑ Infinity Laghubitta 674,000 units IPO oversubscribed by 10.65 times.
- ☑ NIB selling 2,14,610 units of Promoter share via auction to the general public.
- ☑ Premier Insurance Company has proposed to issue 79.79% bonus shares out of FY 2074/75 profits; paid up capital to reach Rs.1.05 Arba.

Nepal Clearing House has introduced a detailed manual initiating online payment settlement aimed at facilitating swifter transactions for shares on NEPSE.



Major Events (Today)

- 📌 EIC 300% Right Shares open for subscription
- 📌 GBLBS 50% Right Shares open
- 📌 **NFO Alert:** NIBL Sahabagita Fund, an Open End Mutual Fund worth Rs.12.5 crores (12.5 million at Rs.10 each) open; Issue closes on 22nd Jestha, at the earliest.
- 📌 **NFO Alert:** Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) undersubscribed; issue is extended till 8th Asadh, 2076.
- 📌 Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.

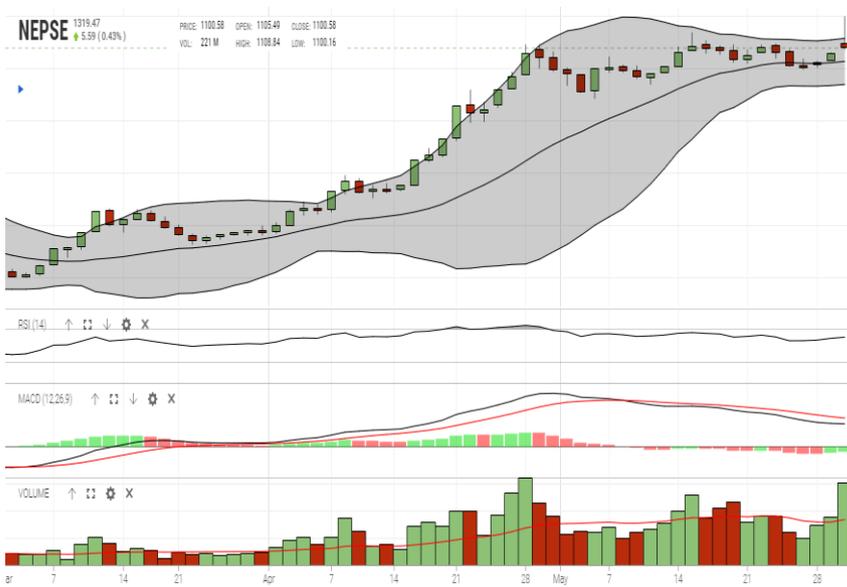
GLOBAL INDICES		
SENSEX	39,714.20	-117.77
NIFTY	11,922.80	-23.10
S&P 500	2,752.06	-36.80
DJIA	24,815.04	-354.84
NIKKEI 225	20,601.19	-341.34

	Stock Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	219.00
	Nepal Bank Ltd.	NBL	339.00
	Civil Bank Ltd.	CBL	149.00
	Prime Commercial Bank Ltd.	PCBL	310.00
	Century Commercial Bank Ltd.	CCBL	169.00
FAIRLY PRICED	Agriculture Development Bank Ltd.	ADBL	428.00
	Laxmi Bank Limited	LBL	225.00
	Mega Bank Nepal Ltd.	MEGA	207.00
	Janata Bank Nepal Ltd.	JBNL	212.00
OVER PRICED	Global IME Bank Limited	GBIME	309.00
	Standard Chartered Bank Limited	SCB	703.00
	Everest Bank Limited	EBL	677.00
	Himalayan Bank Limited	HBL	586.00
	Nepal SBI Bank Limited	SBI	488.00
	Nabil Bank Limited	NABIL	847.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	16.02.2076
Close	1319.47
Open	1328.62
High	1349.34
Low	1318.78
Turnover	1,528,151,792
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1328.76
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1306.74
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1284.72
RSI (14)	65
MA (20, Volume, ma, 0)	839m
MACD (12,26,9)	17
Signal macd (12,26,9)	21
macd (12,26,9)_hist	-4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.



KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: info@kclastute.com