



MARKET SUMMARY		
NEPSE	1,321	+0.42%
Total Turnover (Rs.)	1,330,314,247	+28.25%
Share Volume	4,043,157	+27.69%
Total Transactions	13,634	+37.45%
Total Market Cap. (Rs. Mill)	1,639,634.50	+0.42%
Floated Market Cap (Rs.Mill)	574,724.20	+0.54%

MARKET CAP TO GDP RATIO	54.52% ▲
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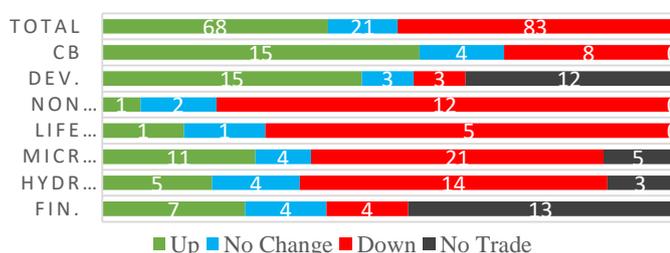
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.12%
Development Bank	4.93%
Finance	2.98%
Microfinance	5.91%
Life Insurance	7.90%
Non-life Insurance	6.36%
Hydropower	5.46%
Hotel	1.70%
Manufacturing And Processing	3.83%
Trading	0.09%
Others	7.71%
NTC	6.64%

Top Gainers	NCDB, BBC, GRDBL
Top Losers	HDL, GILB, SHIVM
Top Stocks by Shares Traded	NCCB, NBL, SHIVM
Top Stocks by Transactions	SHIVM, NCCB, NBL
Top Stocks by Turnover	NCCB, NBL, SHIVM
Top Brokers by Turnover	58, 44, 4

NEPSE STATISTICS	
Average Return	17.90%
Standard Deviation	17.19%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 – 2076.02.01. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.90% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE posted a minimal gain of 5.55 points on Wednesday and closed at 1321. Throughout the day, market hovered around the region of 1316.21 to 1334.06. Turnover, Share Volume and Total Transactions all increased by 28.25, 27.69 and 37.45 percentage respectively. The trade of 172 scripts resulted in a total turnover of Rs.1.33 Arab. Sensitive, Float and Sensitive Float reported a gain of 2.51, 0.52 and 0.85 points respectively.

Half of the sub-indices closed green at the end of the day while other half witnessed loss in their indices. Top performing sectors were Development Bank, Trading, and Banking with an increase of 25.99, 10.56, and 9.86 points respectively. However, sectors to lose the most at the end of the trading day were Manu. and Pro, Non-Life Insurance and Hotels with a decrease of 59.74, 38.49 and 34.19 points respectively.

KRBL, GILB and NSEWA underperformed the most as compared to its sector performance while NCDB, HIDCL and SLBS outperformed its respective sectors. SHIVM, HIDCL and RBCLPO were the most volatile stocks that traded throughout the day. SMB, SLBS and BBC traded closer to 52 weeks low while ADBL, NCCB, and SHL traded near to 52 weeks high.

NCDB was the top gainer at the end of the day that gained by 7.97% whereas HDL is the top loser that lost by 6.04%.

MAJOR MARKET NEWS

- Shine Resunga Development Bank is in the verge of acquiring Bhargav Bikas Bank. Following this, the trading of BHBL is halted from 1st Jestha, 2076.
- PCBL is inviting its shareholders to attend the AGM on 26th Jestha, 2076. The main agenda of the AGM is to issue 16% bonus shares.
- NLG has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 1.59% on a y-o-y basis. EPS and BVPS stands at Rs. 31.94 and Rs. 262.01 respectively.
- RBCL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 26.77% on a y-o-y basis. EPS and BVPS stands at Rs. 292.45 and Rs. 986.24 respectively.



■ IPO of Janasewi Laghubitta Bitty Sanstha Limited is oversubscribed by 14.23 times and that of Swabhimaan Laghubitta Bitty Sanstha Ltd. is oversubscribed by 33.40 times.

Major Events (Today)

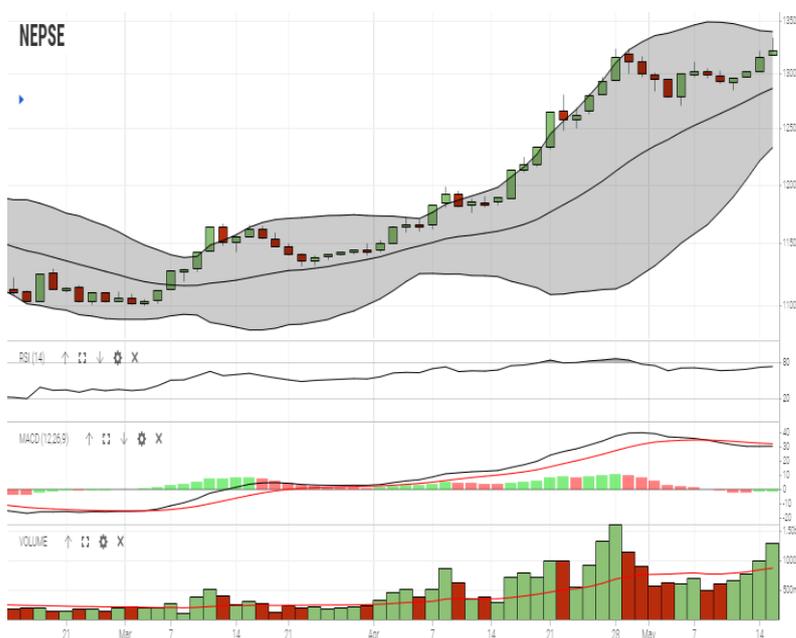
■ Issue open for 50% right shares of GBLBS
 ■ UMB and CBL is selling its unsold right shares via auction. The bids for the auction will be accepted till 2nd Jestha, 2076 and 9th Jestha, 2076 respectively.

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	316.00
	Kumari Bank Ltd.	KBL	222.00
	Civil Bank Ltd.	CBL	150.00
	Century Commercial Bank Limited	CCBL	170.00
	Nepal Credit and Commercial Bank Ltd	NCCB	259.00
FAIRLY PRICED	Nepal Bangladesh Bank Limited	NBB	230.00
	Janata Bank Nepal Ltd.	JBNL	206.00
	Bank of Kathmandu Limited	BOKL	280.00
	Mega Bank Nepal Limited	MEGA	200.00
	Prabhu Bank Limited	PRVU	285.00
OVER PRICED	Standard Chartered Bank Limited	SCB	695.00
	Himalayan Bank Limited	HBL	615.00
	Everest Bank Limited	EBL	680.00
	Nepal SBI Bank Limited	SBI	497.00
	Nabil Bank Limited	NABIL	851.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
 # Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	37,114.88	-203.65
NIFTY	11,157	-65.05
S&P 500	2,834.41	+22.54
DJIA	25,532.05	+207.06
NIKKEI 225	21,188.56	+121.33

NEPSE TECHNICAL OUTLOOKS



Date / Time	01.02.2076
Close	1321.00
Open	1316.97
High	1334.06
Low	1316.21
Turnover	1,330,314,247
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1339.69
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1286.05
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1232.42
RSI (14)	74
MA (20, Volume, ma, 0)	873m
MACD (12,26,9)	30
Signal macd (12,26,9)	32
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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