



7th Magh, 2075 Monday

Market Summ... concerns of previous trading day

MARKET SUMMARY		
NEPSE	1179.17	-0.72%
Total Turnover (Rs.)	402,668,897	+39.94%
Share Volume	1,263,104	+51.12%
Total Transactions	15,747	221.56%
Total Market Cap. (Rs. Mill)	1,437,794	0.75%
Floated Market Cap (Rs. Mill)	501,564.21	-0.87%

MARKET CAP TO GDP RATIO 47.81% ▼

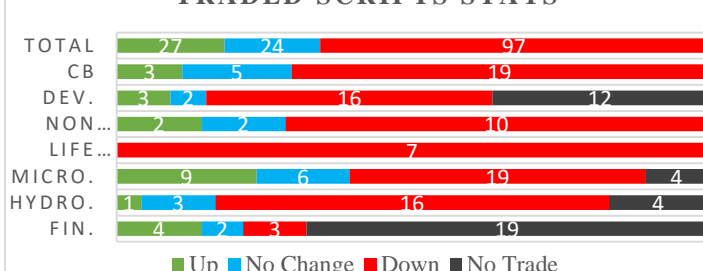
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.13%
Development Bank	5.11%
Finance	3.34%
Microfinance	6.26%
Life Insurance	8.21%
Non-life Insurance	6.63%
Hydropower	6.03%
Hotel	1.60%
Manufacturing And Processing	2.76%
Trading	0.10%
Others	8.83%
NTC	7.68%

Top Gainers	NMFBS, SRS, MERO
Top Losers	CIT, UPPER, GBLBS
Top Stocks by Shares Traded	UPPER, MBL, CBBL
Top Stocks by Transactions	UPPER, KPCL, CIT
Top Stocks by Turnover	UPPER, CIT, CBBL
Top Brokers by Turnover	34, 58, 35

NEPSE STATISTICS	
Average Return	17.13%
Standard Deviation	17.39%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.37

Notes: NEPSE Index from 2069.04.01 –2075.10.06. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.13% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE posted a fall of 8.60 on the first trading day of the week. After reporting continuous fall for 2 consecutive days, NEPSE closed at 1179.17 on Sunday. However, significant rise in turnover, share volume, and total transaction has been an indication for increasing investor's participation. Sensitive, Float and Sensitive Float index increased 1.63, 0.66 and 0.5 points respectively.

Three sub-indices – Hotels, Trading and Finance posted gain of 5.54, 2.87 and 1.61 points respectively. Rest other sub-indices posted loss on the day. Major losing sectors were Non-life insurance (37.67 points), Life insurance (37.34 points) and Hydropower (36.59 points). Banking fell 5.06 points.

PMHPL, and CBBL underperformed the most as compared to its sector performance while LBL, MERO and NMFBS performed relatively well. UPPER, CIT and LBL were the most volatile stocks. MIDBL, PMHPL, GRDBL, and RRHP are trading closer to 52 weeks low while JEFL, NTC, and UPPER are trading near to 52 weeks high. MSLB, NLBBL, MERO, and WOMI are on consecutive rise for a days while PRIN, SANIMA, and PICL, are on consecutive fall.

MAJOR MARKET NEWS

- NEPSE has listed 10,00,000 units IPO Shares of Samudayik Laghubitta Bittiya Sanstha Ltd.
- Ganapati Microfinance Bittiya Sansatha Ltd. proposed 335,000 units IPO is rated "CARE-NP IPO Grade 4" by Care Ratings Nepal Ltd.; Rating indicate below average fundamentals.
- SEBON has added restructured shares of Sparsha Laghubitta Bittiya Sanstha Ltd. in its IPO pipeline; IPO restructured from 2.40 lakhs units to 2.69 lakhs.
- NEPSE has suspended the trading of SKDBL and KEBL shares following the merger agreements.
- NMFBS Q2 Report – Net profit surged by 46.02% to Rs.5.72 crores; EPS rose to Rs.75.87; BVPS Rs.218.81.
- DBBL Q2 Report – Net profit fell by 5.47% to Rs.13.29 crores; EPS fell to Rs.10.50; BVPS Rs.124.23
- NRB issued Repo worth Rs 5 billion with a maturity of 7 days via auction to BFIs.



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- NMB, JBNL and RMDC to be depositing cash dividends 20%, 8.50% and 10% respectively to the bank account of the shareholders; urges shareholders to dematerialized their shares if not.

MAJOR EVENTS (Today)

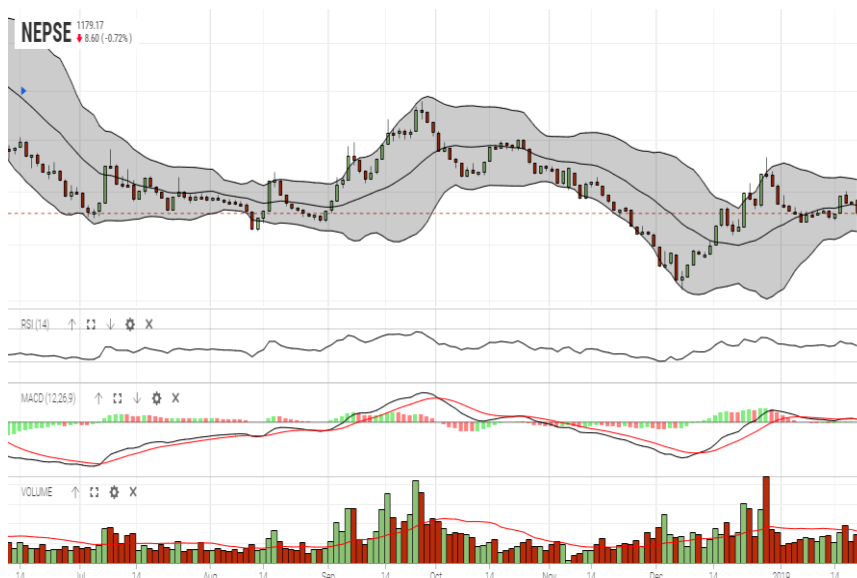
- SCB 32nd AGM; 17.50% Cash Dividend
- Panchthar Power Company Ltd. 9,62,500 units IPO to the local of Panchthar District's.
- Shiva Shree Hydropower Ltd. 1,476,400 units IPO to the local of Sindhupalchok District.
- Universal Power Company 2,100,350 units IPO to the local of Dolkha districts (extended).

GLOBAL INDICES		
SENSEX	36,386.61	+12.53
NIFTY	10,906.95	+1.75
S&P 500	2,670.71	+34.75
DJIA	24,706.35	+336.25
NIKKEI 225	20,666.07	+263.80

COMMERCIAL BANKS SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	216.00
	Nepal Bank Ltd.	NBL	292.00
	Mega Bank Nepal Ltd.	MEGA	168.00
	Janata Bank Nepal Ltd.	JBNL	168.00
	Bank of Kathmandu Ltd.	BOKL	263.00
FAIRLY PRICED	Civil Bank Ltd	CBL	160.00
	Laxmi Bank Limited	LBL	220.00
	Machhapuchhre Bank Limited	MBL	210.00
	NMB Bank Limited	NMB	321.00
	Nepal Investment Bank Limited	NIB	545.00
OVER PRICED	Nabil Bank Limited	NABIL	844.00
	Standard Chartered Bank Limited	SCB	586.00
	Everest Bank Limited	EBL	528.00
	Prime Commercial Bank Ltd.	PCBL	324.00
	Nepal SBI Bank Limited	SBI	387.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	06.10.2075
Close	1,179.17
Open	1,190.98
High	1,191.41
Low	1,176.78
Turnover	402,668,897
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,211.25
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,186.76
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,162.28
RSI (14)	49
MA (20, Volume, ma, 0)	403m
MACD (12,26,9)	2
Signal macd (12,26,9)	2
macd (12,26,9)_hist	-0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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