



MARKET SUMMARY		
NEPSE	1,140.60	-0.57%
Total Turnover (Rs.)	272,494,565	83.33%
Share Volume	974,726	82.19%
Total Transactions	4,647	79.28%
Total Market Cap. (Rs. Mill)	1,393,987.62	N/A
Floated Market Cap (Rs. Mill)	488,746.80	N/A

MARKET CAP TO GDP RATIO	46.35% ▼
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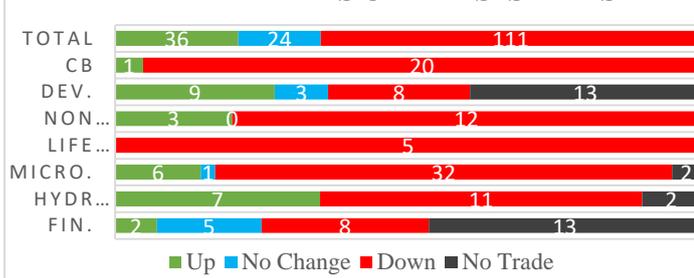
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.83%
Development Bank	5.21%
Finance	3.48%
Microfinance	6.24%
Life Insurance	8.01%
Non-life Insurance	6.62%
Hydropower	5.93%
Hotel	1.64%
Manufacturing And Processing	2.59%
Trading	0.11%
Others	8.33%
NTC	7.29%

Top Gainers	ALBSL, BHBL, SADBL
Top Losers	GILB, UMB, KMFL
Top Stocks by Shares Traded	GBIMEP, CZBIL, CCBL
Top Stocks by Transactions	UPPER, NLIC, CCBL
Top Stocks by Turnover	NLIC, GBIMEP, CZBIL
Top Brokers by Turnover	34, 45, 42

NEPSE STATISTICS	
Average Return	16.18%
Standard Deviation	17.27%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 – 2075.12.07. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.18% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

After experiencing fall in its index throughout the week, NEPSE further reported loss of 6.86 points on Thursday, closing at 1140.60. The highest index reached throughout the day was 1150.30 while the lowest index reached was 1139.58. Turnover, share volume and total transactions all increased significantly by 83.33%, 82.19% and 79.28% respectively. The trade of 171 scripts resulted in a total turnover of Rs. 27.25 crores. However, Sensitive, Float and Sensitive Float reported a marginal loss of 1.52, 0.56 and 0.53 points respectively.

Sectors to lose most at the end of the trading day are Non-Life Insurance followed by Life Insurance, which lost by 69.18 points and 61.76 points respectively. However, Development Banks, Manu & Pro., Hotels and Others closed green at the end of the day by gaining 2.76, 1.16, 1.03 and 0.77 points respectively. Banking and Microfinance lost by 7.19 and 10.46 points respectively.

GILB, UMHL and UMB underperformed the most as compared to its sector performance while GLICL, BHBL and SADBL outperformed its respective sectors. UFL, JFL and GLICL is the most volatile stock traded throughout the day. NIBSF1, SLBBL and NNLB are trading closer to 52 weeks low while MEGAPO, ALBSL and UFL are trading near 52 weeks high.

ALBSL hit positive circuit gaining 9.91% at the end of the trading day.

SEBON has communicated that interested applicants can now place bids in auction from outside the valley as well.

NRB has issued a directive relating to the BFIs which states that BFIs which have invested in companies but are not mandated to list in Stock Exchange will have to maintain provision only if the investment is over 51%.

MAJOR MARKET NEWS

- ☑ The IPO shares of Sparsha Laghubitta will be allotted on Sunday.
- ☑ The opening range for the first transaction of Universal Power Company Limited is set at Rs. 101.11 to Rs. 303.33.
- ☑ CCBL is issuing 2% bonus shares and 4.50% cash dividend to its shareholders. It is subject to



10th Chaitra, 2075 Sunday

approval from NRB and upcoming AGM of the bank.

- 5 The 22nd AGM of CFCL has approved 7% cash dividend to its shareholders.
- 5 ALICL is issuing 60% right shares to its shareholders from 25th Chaitra

Major Events (Today)

- 5 Trishuli Jalbidhyut Company issuing IPO to general public.
- 5 Jebils Finance and Sanima Bank is calling to place the bids for 340,955.50 units and 2,718,835 units of promoter shares.
- 5 Right Share Issue open for 20%, 100% and 65% of UMB, MERO, and NICL respectively.

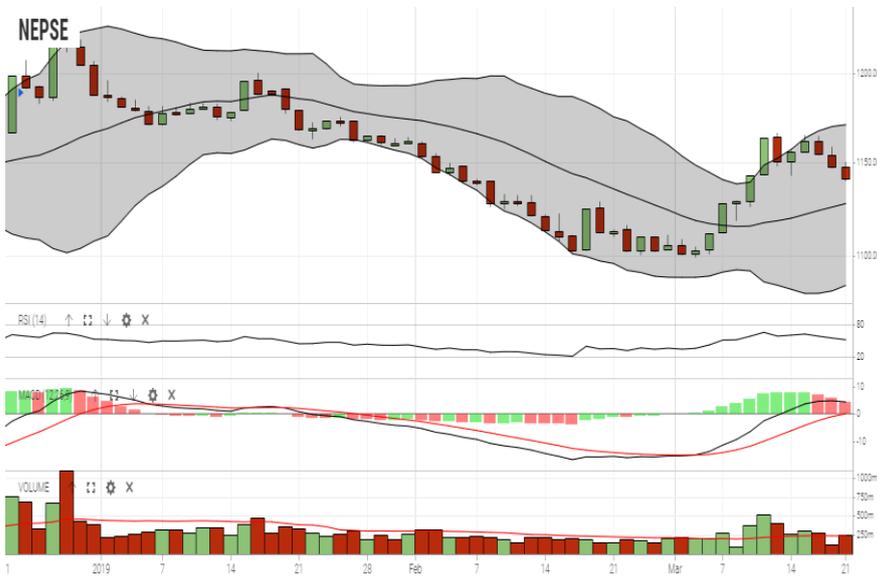
GLOBAL INDICES		
SENSEX	38,386.75	+23.28
NIFTY	11,521.05	-11.35
S&P 500	2,843.22	+18.19
DJIA	25,903.21	+157.54
NIKKEI 225	21,608.92	+42.07

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	296.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	244.00
	Prabhu Bank Limited	PRVU	231.00
	Laxmi Bank Limited	LBL	193.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	215.00
	Citizen Bank International Ltd.	CZBIL	208.00
	Civil Bank Limited	CBL	155.00
	Global IME Bank Limited	GBIME	262.00
	Kumari Bank Limited	KBL	235.00
OVER PRICED	Standard Chartered Bank Limited	SCB	571.00
	Everest Bank Limited	EBL	552.00
	Nepal Investment Bank Ltd.	NIB	530.00
	Himalayan Bank Limited	HBL	462.00
	Nepal SBI Bank Limited	SBI	392.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	07.12.2075
Close	1,140.60
Open	1,147.51
High	1,150.30
Low	1,139.58
Turnover	272,494,565
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,171.00
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,127.84
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,084.68
RSI (14)	52
MA (20, Volume, ma, 0)	242m
MACD (12,26,9)	4
Signal macd (12,26,9)	0
macd (12,26,9)_hist	4



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com