



### NEPSE Index -Monday



### MARKET SUMMARY

NEPSE	1,255.98	+0.25%
Total Turnover (Rs.)	350,812,572	-28.79%
Share Volume	1,208,342	-37.62%
Total Transactions	5,676	-15.26%
Total Market Cap. (Rs. Mill)	1,563,839.55	+0.25%
Floated Market Cap (Rs.Mill)	558,382.09	+0.26%

MARKET CAP TO GDP RATIO **52.00%** ▲

### WEIGHTAGE ON MARKET CAP

Commercial Banks	53.41%
Development Bank	5.17%
Finance	2.94%
Microfinance	6.14%
Life Insurance	7.23%
Non-life Insurance	5.53%
Hydropower	5.84%
Hotel	1.75%
Manufacturing And Processing	4.14%
Trading	0.09%
Others	7.75%
NTC	6.65%

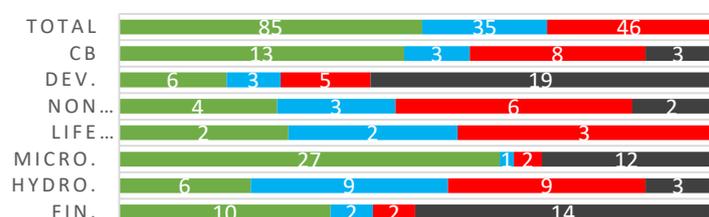
Top Gainers	NAGRO, SFFIL, SMFBS
Top Losers	JOSHI, UPCL, SPDL
Top Stocks by Shares Traded	PRVU, CBL, MEGA
Top Stocks by Transactions	UIC, ILBS, UPPER
Top Stocks by Turnover	UIC, PRVU, SKBBL
Top Brokers by Transactions	49, 39, 50

### NEPSE STATISTICS

Average Return	16.63%
Standard Deviation	17.00%
Skewness	0.46
Kurtosis	3.49

Notes: NEPSE Index from 2069.04.01 – 2076.04.13. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.63% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

### MAJOR MARKET NEWS

- NEPSE posted gain of 3.18 points, closed at 1255.98.
- Sensitive Index rose by 1.08 points
- SEBON urges NEPSE to speedy distribution of brokerage license to the approved Banks.
- NEPSE has listed 15,00,000 units of '10.25% Global IME Bank Ltd. Debenture 2080/81'.
- LLBS (704) Q4 75/76 Net Profit increased by 26.78% to Rs.11.09 crores; EPS Rs.45.84; BVPS Rs.201.11.
- GMFBS (532) Q4 75/76 Net Profit reported Rs.3.04 crores; EPS Rs.29.45; BVPS Rs.116.57.
- Laxmi Value Fund-1 (LVF1) (10.59) Asad end NAV fell to Rs.11.58 (0.25% down); Net loss Rs.6.42 crores till Asad; major holding of NABIL shares.
- Laxmi Equity Fund (LEMF) (7.9) Asad end NAV fell to Rs.9.10 (1.08% down); Net loss Rs.16.15 crores till Asad; major holding of NTC, PIC, LICN etc.
- Siddhartha Equity Oriented Scheme (SEOS) Asad end NAV increased to Rs.11.31 from Rs.11.23; Reported Net Profit of Rs. 9.68 crores till Asad; The 5 year scheme has matured on 6<sup>th</sup> Shrawan and trading has been halted from the date.
- Siddhartha Equity Fund (SEF) (10.1) Asad end NAV decreased to Rs.11.24 from Rs.11.27; Reported Net Profit of Rs. 15.89 crores till Asad;
- NLG Insurance (690) appointed Laxmi Capital Ltd. for issue of its 60% Right Shares.
- Issue open date of Rs. 1.25 billion worth of "NIC Asia Balance fund" extended due to under subscription till its earliest closing date (12<sup>th</sup> Asad).
- PICL (546) to convene its 17<sup>th</sup> AGM on 1<sup>st</sup> Bhadra, Book closure date on 20<sup>th</sup> Shrawan; No dividend proposal for FY 74/75.

### Major Events (Today)

- SGM of GBIME and HATH; Special agenda: Acquisition of HATH by GBIME.
- NFO Alert: NMB 50 worth Rs.1.20 billion (120 million units at Rs.10 each ) open from today 13<sup>th</sup> Shrawan;
- NFO Alert: NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each)
- IPO Alert: 7,672,210 units IPO Issue of Himal

### New Fund Offerings (Upcoming)

Schemes	Units	@ Rs.	Open
1 Siddhartha Investment Growth Scheme-2	140 mil.	10	23/4/76
Dolakha Hydropower Company Ltd.			

Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



# MARKET SUMM...

14<sup>th</sup> Asadh, 2076 Tuesday

## INDICES % CHANGE



Volatile Stock			Stock Movement			Highest Volume – Day 2 (Week 3)	
GLBSL	(427)	11.36%	SMFBS	(550)	Highest till now	PRVU	(276) 162,724 units
ALBSL	(427)	10.83%	NAGRO	(594)	Lowest till now	CBL	(155) 118,474 units
UNHPL	(78)	8.33%	KPCL	(89)	Lowest till now	MEGA	(208) 101,472 units

Sectorial Outlooks		Stock Pick...	
<b>Bullish</b>	<b>Bearish</b>	<b>Up Pick</b>	<b>Down Pick</b>
Life Insurance	Hotels	UIC	SHL
Non-Life Insurance	Mutual Funds	KBL	UPPER

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	GMFBS	532	29.45	116.57	18.06	4.56	34.66%	0.69%	14.11%	-
2	LLBS	704	45.84	201.11	15.36	3.50	25.61%	1.26%	13.31%	-
3	SANIMA	356	28.04	148.73	12.70	2.39	19.85%	0.08%	13.11%	-
4	NMFBS	1500	87.12	259.86	17.22	5.77	39.48%	1.43%	11.11%	-
5	SMATA	1203	42.32	238.87	28.43	5.04	25.21%	0.98%	10.17%	200% Right...

Note: If asterisk sign (\*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.

## NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	37,857.99 (+0.46%)	11,236.40 (+0.42%)	3,020.97 (-0.16%)	27,221.35 (+0.11%)	21,692.50 (+0.53%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu

Contact No. 977-1-4429149 | 4429150,

Email: [info@kclastute.com](mailto:info@kclastute.com)